

VIDEO ON DEMAND CONFIGURING,  
CONTROLLING AND MAINTAINING

CROSS REFERENCE

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This application claims priority from U.S. Provisional  
Application No. 60/138,172, filed on June 8, 1999.

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This application is also related to the following  
copending applications, filed herewith,

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Serial No.\_\_\_\_\_, "Control And Maintenance Of  
Multicast Distribution Employing Embedded Displays,"  
(Attorney Docket YOR9-1999-0272);

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Serial No.\_\_\_\_\_, "Controlling, Configuring,  
Storing, Monitoring And Maintaining Accounting Or  
Bookkeeping Information Employing Trees With Nodes Having  
Embedded Information," (Attorney Docket YOR9-2000-0346);

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Serial No.\_\_\_\_\_, "Method Of Control, Maintenance  
And Allocation Of Computer Server Farms Resources And  
Other Resource Farms To Their Users," (Attorney Docket  
YOR9-2000-0347):

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Serial No.\_\_\_\_\_, "Doing Business Employing  
Linked Trees Having Retrievable Embedded Information,"  
(Attorney Docket YOR9-2000-0366);

which are all incorporated herein by reference in  
entirety.

YOR9-2000-0348US1

This application is also cross referenced with copending application no. 09/327,708, entitled, "Representing, Configuring, Administering, Monitoring, and/or Modeling Connections Using Catalogs and Matrixes," by E.H. Booth et al., filed June 8, 1999, the disclosure of which is incorporated herein by reference in entirety;

The disclosure of this application is related to the disclosures of the following U.S. Patents:

U.S. Patent No. 5,289,460, "Maintenance of Message Distribution Trees in a Communications Network," by Drake, Jr. et al., issued February 22, 1994;

U.S. Patent No. 5,724,646, "Fixed video-on-demand," by A. Ganek et al., issued March 3, 1998;

U.S. Patent No. 5,682,597, "Hybrid Video-on-demand Based on a Near-video-on-demand System," by A. Ganek et al., issued October 28, 1997;

U.S. Patent No. 5,459,725, "Reliable Multicasting over Spanning Trees in Packet Communications Networks," by Bodner, R.A. et al., issued October 17, 1995;

U.S. Patent No. 4,277,837, "Personal Portable Terminal for Financial Transactions," by Stuckert, P.E., issued July 7, 1981;

U.S. Patent No. 4,106,667, "Apparatus and Method for Conducting Financial Transactions," by Lynott, J.J., issued August 15, 1978;

5 which are all incorporated herein by reference in entirety.

#### Background Of The Invention

10 This invention generally relates to video-on-demand; and more specifically, the invention relates to monitoring various aspects of video-on-demand services.

15 Video-on-demand (VOD) is a service system in which customers or subscribers are able to choose interactively various programs stored in a video source and can view a selected program at any time, instead of only receiving predetermined television programs from broadcasting stations. The VOD users are normally able to operate the  
20 selected programs in the same way they are able to use a video cassette recorder, including replay, rewinding, pause and recording of the served video programs. In addition, numerous video and audio services such as video games, video conferencing and home shopping can be  
25 offered to the users of the VOD service system.

Developing provision of a large assortment of video and other multimedia presentations in video-on-demand, VOD, and presentation-on-demand, POD, to large groups of  
30 viewers requires control, monitoring and maintenance of many different facets of the provision. This includes

obtaining, updating, storing, deleting and/or archiving  
the presentations; providing connectivity assets for  
provision of each requested presentation (this includes:  
[multiple] channel identification; and dividing and  
5 subdividing primary, secondary and tertiary servers at  
regional [central] offices to efficiently provide each  
presentation to a particular group of users in its  
regions in satisfying each users particular time to view  
the particular presentation. Other important facets of  
10 VOD include receiving, routing, and combining user  
requests; monitoring each user's usage for cost  
determination and billing; and determine the  
healthfulness of all facets of the provision, etc.

#### 15 Summary Of The Invention

An aspect of this invention is to use a tree  
representation to represent and to monitor various  
aspects of a video on demand service system.

20 Another aspect of the present invention is to form  
catalogs to represent one or more distribution aspects of  
video on demand service systems, and to use those  
catalogs to form displays that illustrate information  
25 about the distributions.

These and other aspects are attained with a method and  
system for providing multilevel information about video-  
on-demand services. The method comprises the steps of  
30 generating a display, on a computer display screen, of a  
tree having a plurality of nodes; and embedding in the

nodes information about video-on-demand services.  
Preferably information is embedded in these nodes in the  
form of matrices.

5 A wide range of information about the video-on-demand  
service may be embedded in the display. For instance,  
information may be embedded about usage patterns between  
the supplier of the video services and the consumer, a  
list of users, user statistics, satisfaction rates,  
10 failure rates, failure causes, rates of view to  
completion, cost monitor information, customer payment  
information, menus of videos, charge variations, special  
features and offers, user age, user education, geography,  
and any combination of the above.

15 Further benefits and advantages of the invention will  
become apparent from a consideration of the following  
detailed description, given with reference to the  
accompanying drawings, which specify and show preferred  
20 embodiments of the invention.

#### Brief Description Of The Drawings

25 Figure 1A shows a distribution over a provider's network  
elements.

Figure 1B shows a distribution of users in a mess  
configuration.

30 Figure 1C shows a distribution of servers having an  
assortment of presentation elements

Figure 2 illustrates an example of a High-level flow of method;

5 Figure 3 shows a matrix with Catalog "123" versus Catalog "ABC" with one connection identified;

Figure 4 shows a matrix with multiple connections at the same intersection identified;

10 Figure 5 show an expansion of a Catalog Element;

Figure 6 shows an expansion of a Catalog Element that is in itself a Catalog;

15 Figure 7 shows an example of input/output block for a connection identified by the intersection of catalog elements;

20 Figure 8 shows an example of steps for configuring a network;

Figure 9 shows an example of steps for changing a connection;

25 Figure 10 shows an example of a matrix of connections showing possible monitoring method;

30 Figures 11A and 11B show examples of a matrix of connections showing possible problem determination and tuning method;

Figure 12 shows an example of steps for modeling a network.

#### Detailed Description Of The Preferred Embodiments

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The complex presentation provisions of video on demand and presentation-on-demand, with desirable connection, usage, control and maintenance requirements can be advantageously handled, configured, administered and monitored employing a tree representation. This tree is herein referred to as a 'usage' tree. The usage tree representation is performed with particular novelties satisfying the particularities of multimedia presentation VOD delivery requirements.

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The trees may be shown bottom up (extending upward from the root node); and trees may similarly be formed and/or displayed top down (extending downward from the root node), sideways (from the root node) or in any combination of these (as known to those skilled in the art). The particular tree formation and/or display is formed as is best suited to the particular application and/or display, and in accordance with the desire of a viewer or user. In some embodiments these display variations are selectable by the user. When more than one tree is displayed (e.g. in a split screen utilization), each tree may be formed and/or displayed in a different form/shape.

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Figures 1A and 1B show two of these facets, more specifically, Figure 1A shows a distribution over the

provider's network elements for its area of coverage. Figure 1B shows a distribution of users in these areas of coverage in a mess configuration. Alternatively a star or ring configuration may be used. Figure 1C shows a distribution of servers having an assortment of presentation elements. Similar distributions are assumed for other facets of the provider's provision. In accordance with the present invention, catalogs are formed to represent one or more of these distributions, as shown in Figure 2.

Generally, with the procedure outlined in Figure 3, at step 210, a catalog is formed; and at step 220, a matrix is created from the catalog. Step 230 is to form connections to satisfy requests. More specifically, as represented at 240, connection requests are satisfied. As represented by 250, 260 and 270, a determination may be made of any problems, channels may be assigned, and desired or appropriate modeling may be performed.

Each of these distribution is advantageously formed and controlled using catalogs of distribution endpoints as shown in Figure 3. This is an example of the presentation elements distribution. Each (123) endpoint corresponds to a particular presentation, and each 'ABC' endpoint corresponds to one or more channel number that is used to provide each particular endpoint. Thus, in a single fixed time provision, only one channel needs to be provided. In a video-on-demand type of provision, several channels are used to provide different segments



of the particular presentation. Sometimes these segments are offset in time from another.

5 It should be noted that, each particular presentation  
need not be actually resident at its specific endpoint,  
but in many cases the presentation is forwarded from one  
region to the others as user demand requires. Also, each  
server at each user region may generally store a subset  
of the provider's total presentation library. In  
10 addition, preferably, servers share their assets, and  
servers share presentation demand loads when user regions  
are not balanced.

15 These types of utilization's are stored in connections  
background information levels, as shown in Figure 4.  
Each background level give information regarding a  
different facet of the provision specific to the  
distribution to which it is related.

20 Information may be displayed to show one distribution  
offset, on top of, or to a side of another distribution.  
The displays indicate information about the distribution  
in different ways. For instance, the color and/or color  
intensity is used to show the number of users requesting  
25 and/or receiving a particular distribution.

A matrix method may also be used to display the  
relationship between users and presentations. In Figure  
3, each element of the "123" catalog of endpoints  
30 corresponds to a particular presentation, and each  
element of the "ABC" catalog of endpoints corresponds to

a user or consumer of the presentation. The intersection between elements of the catalogs represents a presentation which the user is receiving. The user ("ABC" catalog element) may have an attribute that specifies which channel(s)/connection paths the element is capable of receiving. The intersection could also contain information about which channel is being used to move the presentation to the endpoint.

This matrix method may also be used to display the relationship between primary servers and secondary servers. In Figure 3, each element in the "123" catalog of endpoints corresponds to a particular primary server or set of servers, and each element in the "ABC" catalog of endpoints corresponds to a particular secondary server or a set of secondary servers. The intersection between elements of the catalogs represents logical connection(s) of a presentation flowing from the primary server to a secondary server. Further, as shown in Figure 4, if multiple presentations are flowing between a primary and a secondary server, the multiple logical connections of the multiple presentations flowing from the primary server to the secondary server can be represented by a 3D-like stack of blocks, with each block representing a different connection/presentation. Further, the "ABC" catalog of secondary servers could be a catalog of user endpoints.

Figure 5 shows a case which uses matrix, 300, when the user selects ("clicks on") a catalog axis element, 510.

In this situation, information about the constitution of the catalog element is displayed, 520.

5 This approach is extended to elements of a catalog that  
are in and of themselves a catalog. In this situation  
catalog/elements are embedded within other  
catalog/elements. Figure 6, shows a case using matrix  
300, wherein one selects element, 510, and obtains that  
which constitutes this element, 520. Now, when one  
10 selects ("clicks on") Subnet 10, in 520, a sub-catalog  
630 is displayed. Sub-catalog 630 is a list of network  
elements within Subnet 10. Now, when one selects  
("clicks on") one of the network elements of catalog 630,  
one is shown a sub-catalog, 640. In this case, sub-  
15 catalog 640 is a list of applications executing on that  
network element. Since, in general, network elements are  
not limited to traditional network equipment, but may  
also include hosts and clients, representation of  
additional relevant information is possible. For  
20 example, one could further select (click-on) one of the  
applications and be shown a catalog, 650, (a list) of  
users of that application. Furthermore, one could select  
(click-on) a user and view usage statistics about that  
user. This process can continue to show more and more  
25 embedded information regarding a connection.

Now we consider an example of an initial configuration.  
It is noted that details of this step are generally  
implementation dependent and may also vary with the  
30 network type. Figure 7 shows a way to configure  
connectivity between two endpoints. In this simplified

example, it is assumed that a user is trying to configure an IPSec based VPN and must specify the type of tunnel, the type of QoS and the user of the tunnel. The network administrator displays the catalogs of interest along the edges of the matrix, 300, and selects (clicks on) an intersection of endpoints within the matrix. This brings up, 710, which is a set of catalogs or lists which offer the connectivity attributes that can be or should be set or a wizard to aid in the choices of appropriate values for the attributes.

For illustration simplicity and clarity, the concept of multiple connections between the same endpoints as noted above is not shown in the following illustrations.

In one embodiment, the steps for configuring are as shown in figure 8.

Step 1. Select Logical Connection by "clicking on" or selecting an intersection point 810. This brings up a "selection box" that contains fields for the pertinent information.

[Thus, in the example of Figure 7, each direction 711, 712, is configurable separately so as to give meaning to the From, 715, and To, 716, fields. It is assumed that the catalogs of tunnel types 713, QoS types 714, and potential tunnel users have been previously populated. The question marks 720 indicate fields that when selected, a "wizard" or catalog of possible values is displayed. for example, a wizard is displayed when the

catalog of values is not complete or to help in selecting the value from a catalog.]

5 Step 2. For each field, select a value from a catalog of possible values, 820.

10 Step 3. After selecting values for all fields, the user has completed the configuration for the connection between the two end points and the configuration is stored for retrieval and/or display as desired, 830.

15 It is noted that all examples are only representative illustrations of the invention, and are not comprehensive enumeration of the fields that must be completed for configuration in a particular embodiment.

20 An embodiment for changing configuration is shown in Figure 9. The same concept used for initial configuration is used for modifying an existing configuration. The steps are as follows:

25 Step 1. Given a connection exists between two end points as shown by the intersection of an element from two matrix displayed catalogs, the user selects that connection from the matrix intersection that represents the connection, 910.

30 Step 2. Given the matrix intersection connection selection, the user changes the attributes of the connection by "clicking-on" that selection, 920. This brings up a selection block that contains changeable

information. For example, this may be the same selection block that was used to configure field which results in the display of a catalog whose elements could be used in the field, or a wizard may become available to configure the field.

Because the elements that form axis of the matrix can be catalogs in and of themselves, a matrix intersection cells can represent a catalog of connections. This catalog of connections can operate in a way similar to the way shown in Figure 6. For example, assume a highest level catalog is named *east coast*. It includes elements which are in and of themselves catalogs, namely: *Miami*, *Atlanta*, *Durham*, and *Hawthorn*. Each of these includes elements which are in and of themselves catalogs. The *Miami* catalog has included elements, namely: *router 1*, *router 2*, *router 3*. Each of these included elements are catalogs that contain other included elements. Thus, *router 1* catalog contains elements *interface 1*, *subnet w.x.y.z.*, *specific IP address a.b.c.d.* and so on.

The phenomenon of embedding intersections within other intersections may continue as needed by the particular application and network. Thus one could begin with a 1x1 matrix of *each coast* verses *east coast*, which only has a single intersection cell, generates an expanded "submatrix" whose both axes contain cities, namely: *Miami*, *Atlanta*, *Durham*, *Hawthorn*. Selecting the intersection, *Miami* verses *Miami*, generates an expanded submatrix whose axis contains a list of routers, namely: *router 1*, *router 2*, *router 3*. Further, selecting the

intersection, *router 1* versus *router 1*, generates an expanded submatrix whose axis contains network components, namely: *interface 1*, *subnet w.x.y.z.*, *specific IP address a.b.c.d.* One could then select any of these network component intersections, say *interface 1* verses *subnet w.x.y.z.* This intersection represents this particular connection of the many possible within the network. This operation is herein referred to as matrix expansion. Matrix expansion is used to satisfy the needs of the particular application and/or user. It allows the systematic selection and display of any of the available levels of embedded intersection cells.

The concept of "matrix abstraction" may be employed with significant benefits in accordance with the present invention. This is because the matrix intersection of catalogs of catalogs represent a catalog of connections, one can abstract very large configurations and display these configurations by displaying the topmost catalog. The matrix representation of the topmost catalog is said to be abstracted from the main or total network matrix. Consider the case when a highest level catalog name *east coast* contains four elements. These four elements are in and of themselves sub-catalogs of cities, namely: *Miami*, *Atlanta*, *Durham*, *Hawthorn*. Assume that each of these cities have three elements. These three elements each further contain 3 elements which are in and of themselves sub-catalogs.

[For example, the *Miami* catalog contains elements which are router sub-catalogs, namely: *router 1*, *router 2*, *router 3*;

5 each of these router sub-catalogs contain 3 network elements, e.g. the *router 1* catalog contains network elements, namely: *interface 1*, *subnet w.x.y.z.*, *specific IP address a.b.c.d.*]

10 Then the total number of elements represented by the top-level catalog is  $4 \times 3 \times 3 = 36$  elements. This has a total of 1296 ( $36 \times 36$ ) connection possibilities which may be displayed in a systematic manner, <sup>using</sup> ~~using~~ the representation of the present invention. All of these result from the single cell  $1 \times 1$  matrix of *east coast* verses *east coast* as the specified starting point. Thus, because a user can arbitrarily form catalogs, which can also be catalogs of catalogs, the user can abstract the connections to any level desired in accordance with the present invention.

20 A further benefit of the representation of the present invention is the concept of matrix inheritance. As noted, making use of the abstraction property, one defines a matrix with a <sup>row</sup> ~~row~~ of one or more catalogs versus a column of one or more catalogs. Generally, one or more of the catalogs includes elements that are in and of themselves sub-catalogs. The concept of inheritance provides the ability of propagating an inheritable action and/or attribute to an entire inheritance group. In one embodiment this is accomplished just by performing, adjusting or setting that action/attribute at a group



parent. In alternate embodiments the action/attribute is inherited by performing, adjusting or setting that action/attribute at any group member. Thus, when an action (e.g. a parameter) is done at a intersection cell, the action is inherited by all elements of all the sub-catalogs of catalogs in the entire inheritance group.

For instance, if the highest level catalog, named *east coast*, contains 4 elements which are in and of themselves sub-catalogs, (named: *Miami*, *Atlanta*, *Durham*, *Hawthorn*), and each of these contains 3 elements which are in and of themselves sub-catalogs, (e.g., the *Miami* catalog contains *router 1*, *router 2*, *router 3*), and each of these contains 3 elements, (e.g. the *router 1* catalog contains *interface 1*, *subnet w.x.y.z*, *IP address a.b.c.d*) and a 1x1 matrix of *east coast* versus *east coast* was specified, any action done to the intersection formed by the 1x1 (single-cell) matrix (being the group parent) is reflected into all the 1296 connections included within that single matrix cell.

In accordance with the present invention, the matrix display concept can be used in the context of monitoring of all or some connections. Given that the intersections in the matrix can indicate connections, one can display many dynamic parameters of elements, connections and/or catalogs with the use of colors or symbols. As an illustration, one embodiment uses the following color scheme, applied at the intersection point of elements in the matrix catalogs, to display status about connections between elements in the catalogs:

Black - connection is not currently configured;  
Yellow - connection is configured, but not currently  
enabled;  
Green - connection is configured, enabled and operating  
correctly;  
Red - connection is configured and enabled but not  
operating correctly (e.g. QoS not being maintained); and  
Flashing Red with sound - connection has a serious  
problem, e.g. a potential security violation such as  
hacker attempting to insert traffic into the connection  
has been detected.

The different types for "monitoring" information that can  
be displayed is large and limited only by imagination of  
the implementor. Other examples include performance or  
loading information, i.e. yellow - no traffic observed in  
last observation period, green - medium loading, red -  
more than 85% utilization, flashing red - excessive  
packet loss.

Figure 10 shows a black and white example of displaying  
monitored connections using different types of cross  
hatched lines for different status items. It shows the  
status indicated by the direction of the slash.

1010 (No lines) - no connection configured;

1020 (Grid slashes) - connection configured, but not  
enabled;

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1030 (Reverse slashes) - connection configured, enabled
and operating correctly;
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1040 (Horizontal slashes) - connection configured,
5  enabled but not operating correctly (e.g. QoS not being
    maintained);

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1050 (Vertical slashes) - hacker attempting to insert
traffic into the connection.  A BEEP indicates an audio
alarm is sounded.

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It is noted that Figure 10 is only an illustration. It is not a comprehensive enumeration of the information that can be displayed. Furthermore, the monitoring and displaying functions are not limited <sup>to</sup> ~~to~~ the connection, but can be extended to the resources <sup>^</sup> that make up the connection or that constitute the end elements, etc. As known to those skilled in the art, the concepts of this invention do not have a dependency on the type of information displayed. For example, it can be dynamic and/or static, fixed or variable, short form or long form, continuous or intermittent, etc.

25 In accordance with the present invention, the connection  
representation concept is useful among other things, for  
identifying and solving network operation problems,  
tuning parameters of network elements and/or connections,  
and scheduling specific tasks that are triggered by  
events in the network or simply initiating them directly.  
30 This may include actions or tasks for a connections.  
Thus, since intersections in the matrix can indicate

information about connections, one can be provided with an ability to select ("click on") an intersection and initiate an action or tasks.

5 Examples of actions or tasks include:

- Retrieval of additional information/statistics (such as bytes/sec, size of frames, traffic rate ranked by sending address, etc.)
- 10 • Take action (such as test connectivity between the endpoints, manually refresh the keys, halt traffic, etc.)
- Tuning one or more connections (such as alter the QoS parameters, change the mix of traffic allowed through the connection, alter buffer sized, etc.)
- 15 • Setting alarms, alerts and/or thresholds to use when monitoring a connection.

20 An example illustrating a problem determination process is shown in Figure 11. Figure 11 uses the connection matrix, 300. One selects an intersection and brings up a display, 910, that aids in problem determination or tuning. This could include the setting of thresholds, etc.

25 The matrix method may also be used to display the information about usage patterns between the supplier of video service and the consumer. In Figure 11B, the matrix 300, shows the relationship between video suppliers A, B, C,...and consumers of the video stream  
30 1,2,3,... Selecting an intersection item equating to relationship between a supplier and a user, 1040, yields

a display of the viewing patterns of the consumer, 910b.  
From this, one can change the mix of commercials (more  
sports, less sports, etc.) to that user or set of users.  
Note that because of the concept that an element in the  
5 matrix can represent a set of users or an individual  
user, this same technique can be used to alter the mix of  
commercials for groups of viewers.

10 Additional modifications of the matrices and/or cells or  
elements satisfy particular video provider requirements,  
such as a list of users, user statistics regarding such  
things as demand as a function of: user age, education,  
geography, viewing time of day, response to  
15 advertisements; demand satisfaction failure rate and  
failure causes; rate of view to completion; cost  
monitoring information, customer payment information;  
etc.

20 Additional modifications to satisfy particular user  
requirements, such as a list of items user is in the  
middle of viewing; menus of videos that are to be dropped  
and the date of dropping; charge variations; special  
features and offers; statistics regarding groups to whom  
the video was shown, including such things as user age,  
25 education, geography; etc.

30 Addition modification of the matrices and/or elements are  
dependent on dynamics of customer demands and use. New  
and/or different matrixes, elements and node levels are  
created in response to changes in customer-set in  
different geographic areas and as affected by local,

national or international finances and/or occurrences.  
(Academy awards; actor in the news; political and/or  
social changes; current events; change of season; etc.)

5 An embodiment of the present invention performs modeling  
as shown in Figure 12, The figure shows steps for the  
matrix display being used as an input method for modeling  
tools.

10 Step 1. Using the matrix method described above, 1210,  
one defines the network to be modeled, 1220, i.e., define  
the resources (endpoints) and the connectivity between  
resources;

15 Step 2. Given a matrix of connections, 300, one could  
select an intersection, 1230, and define the attributes,  
1240, of the connection, i.e., maximum frame size, TCP/IP  
window size, etc. One could also define the attributes  
of the endpoint, i.e., buffer size, speed, etc.;

20 Step 3. Given the matrix of connections and endpoints and  
their capabilities, one could then:

- 25
- Define a work load to flow through the connection  
and/or between endpoints;
  - Define the rate of traffic to flow through the  
connection; and/or
  - Define dynamic embodiments of a flow 1250;

30 Step 4 Run the model 1260; and

Step 5 Display the results 1270.

- One could display results in the same method as one monitors the network (see above).
- One could display results within the matrix or endpoints.

This method describes a way to represent relationships between entities. Given this representation, it then provides a framework to perform actions based on the relationship. The entities are often said to constitute a network of elements. The elements and the network can be quite generic. Examples include:

- computer networks where the elements are communications devices such as routers or firewalls or combinations of devices;

- networks based on any level in a protocol stack, such as applications connectivity at the application layer or MAC (Media Access Control) connectivity at the MAC layer;

An example of an application is the representation of database applications that have connectivity between themselves;

An example of a MAC layer are MAC address domains connected by LAN bridges. Other examples are known to those skilled in the art.

- IP networks where elements are devices that contain an IP protocol stack;

• Switching systems, including data or telephone systems;

• Water systems where the elements are the supply points and the usage points; and

5

• Distribution systems where the elements are warehouses and retail stores.

10 The representation method and framework consists of grouping the elements into catalogs or sets. A catalog is created by standard combinatorial operations that include but are not limited to the following:

- 15
- add an element to a catalog;
  - deleting an element from a catalog;
  - change an element in a catalog;
  - copy or move an element from another catalog;
  - create a catalog that represents the intersection of elements of two or more other catalogs;
  - 20 • create a catalog that represents the union of elements of two or more other catalogs; and
  - other element and/or catalog operations known to those skilled in the art.

25 There is generally no restriction on the number or type of elements in a catalog.

Generally, an element in a catalog can be of one of two types:

30



"atomic" element - the element does not contain other elements, or

5 "catalog" element - the element is a catalog of other elements.

10 In the following claims, both types of elements are generically referred to as elements. Thus catalog is a hierarchical grouping construct - a catalog is made up of elements, some of which can themselves be catalogs of other elements, and so on. It is noted that a catalog can contain both "catalog" elements and "atomic" elements with no restriction on the number of either type of elements. In the following, the elements that are  
15 members of a catalog that is itself an element within a higher level catalog can be referred to as "sub-elements" of the higher level catalog.

20 Some embodiments provide for any combination of the following capabilities: matrix and/or element expansion; logical set manipulation of catalog elements to form changed and/or new matrices, changed and/or new elements, and/or changed and/or new catalogs; catalog manipulation an/or combination; formation of one or more super-  
25 catalogs and/or super-elements representing a catalog of catalogs; display of a plurality of trees and/or portions of trees in a variety of tree formats and shapes; and formation and/or manipulation of sub-catalogs and/or sub-elements from one or more catalogs, matrices and/or  
30 elements.

Also, in some embodiments, a tree may have more than one so called root node. The elements/nodes emanating from each of the plurality of roots and 920 may be common and be ultimately connected to each root at any subsequent tree level as appropriate to the application. Thus a particular node may be ultimately connected to a root-A and to a root-B. An example of this occurs when root-A represents corporate division-A and root-B represents corporate division-B, and the node represent the costs of a shared legal department.

While it is apparent that the invention herein disclosed is well calculated to fulfill the embodiments stated above, it will be appreciated that numerous modifications and embodiments may be devised by those skilled in the art, and it is intended that the appended claims cover all such modifications and embodiments as fall within the true spirit and scope of the present invention.